

### STATE OF HAWAII DEPARTMENT OF HAWAIIAN HOME LANDS 91-5420 Kapolei Parkway, Kapolei, HI. 96707

# **SAMPLE FORMS**

FOR

FURNISHING LABOR AND MATERIALS FOR

# NĀNĀKULI FLOOD CHANNEL LATERAL REPAIRS

NĀNĀKULI, WAI'ANAE, ISLAND OF OAHU, HAWAI'I

TMK: (1) 8-9-001:004

IFB No.: IFB-25-HHL-004

November 2024



### NOTICE OF INTENTION TO BID

Date:

Mr. Kali Watson, Chairperson Hawaiian Homes Commission DEPARTMENT OF HAWAIIAN HOME LANDS 91-5420 Kapolei Parkway Kapolei, Hawaii 96707

# Attention:Bladimir Gonzalez, Land Development DivisionNotice of Intention to Bid due December 2, 2024

In accordance with the provisions of Section 103D-310, Hawaii Revised Statutes, and Hawaii Administrative Rules 3-122-111, it is the intention of the undersigned to bid on IFB No. IFB-25-HHL-004, NĀNĀKULI FLOOD CHANNEL LATERAL REPAIRS for which bids are due at 2:00 p.m., on December 13, 2024.

Name of Firm

Address

City, State and Zip Code

Contractor's License No.

Hawaii General Excise Tax No.

Telephone No. / Facsimile No.

e-mail address

Respectfully submitted,

Signature

Print Name and Title

Date:

The Department of Hawaiian Home Lands acknowledges on this date above, receipt of your Notice of Intention to Bid on IFB-25-HHL-004.

Bladimir Gonzalez, Project Manager Land Development Division

# SAMPLE

# **STATE OF HAWAII**

### **STANDARD**

### **QUALIFICATION QUESTIONNAIRE**

### FOR

### **OFFERORS**

issued by the

### **PROCUREMENT POLICY BOARD**

### **STATE OF HAWAII**

June 16, 2003

To be filed with the procurement officer calling for offers

in accordance with Section 103D-310, HRS, as amended.

Submitted By \_\_\_\_\_

Address \_\_\_\_\_

Date

### **STANDARD QUALIFICATION QUESTIONNAIRE**

COVERING EXPERIENCE, EQUIPMENT AND FINANCIAL STATEMENT OF OFFERORS. THE OFFICER CALLING FOR OFFERS MAY REQUIRE THE OFFEROR TO FURNISH ADDITIONAL INFORMATION NOT SPECIFICALLY COVERED HEREIN. ALL ITEMS MUST BE ANSWERED AND OMISSIONS MAY BE CONSIDERED GOOD CAUSE FOR UNFAVORABLE CONSIDERATION.

#### GENERAL INFORMATION

1.	The statements contained in this Questionnaire are being furnished for consideration in submitting an offer for the following project:					
	(a) Project Title					
	(b) Location					
	(c) Bid Opening Date					
2.	The Questionnaire is being submitted in behalf of:	A Corporation				
	(a) Name of Offeror	<ul> <li>A Partnership</li> <li>An Individual</li> <li>A Joint-Venture</li> </ul>				
	(b) Address					
	(c) Telephone No.					
	(d) Date Submitted					
3.	If the bid is submitted by a joint venture, composed of two or more individual firms, then each comprising the joint venture must submit all information listed on pages 3 through 16, inclusiv Questionnaire and, in addition, answer the following:					
	(a) Members of joint Venture					
	(b) Date of Joint Venture Agreement					
	(c) Is agreement between members comprising the joint venture joint and several liability?					

### **EXPERIENCE QUESTIONNAIRE**

	A Corporation
Submitted by	A Partnership
	🛛 An Individual
Principal Office	

# The signatory of this questionnaire guarantees the truth and accuracy of all statements and of all answers to interrogatories hereinafter made

- 1. How many years has your organization been in business as a [General Contractor] under your present business name?
- 2. How many years experience in [construction] \_\_\_\_\_ has your organization had: (A) as a [General Contractor] \_\_\_\_\_ ; (B) as a [Sub-Contractor] \_\_\_\_\_
- 3. Show what [construction] projects your organization has completed in the past five (5) years in the following tabulation:

Contract Amt.	Class of Work	When Completed	Name and Address of Owner

4. Have you ever failed to complete any work awarded to you? \_\_\_\_\_ If so, state when, where and why? \_\_\_\_\_

- 5. Has any officer or partner of your organization in the past five (5) years been an officer or partner of some other organization that failed to complete a contract? If so, state name of individual, other organization and reason therefore \_\_\_\_\_\_
- 6. Has any officer or partner of your organization in the past five (5) years failed to complete a contract handled in his own name? \_\_\_\_\_\_ If so, state name of individual, name of Owner and reason therefore.

.....

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

7. In what other lines of business are you financially interested?

\_\_\_\_\_

- 8. For what corporations or individuals in the past five (5) years have you performed work, and to whom do you refer?
- 9. For what counties within the State of Hawaii have you performed work and to whom do you refer?

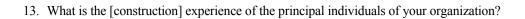
10. For what Bureaus or Departments of the State government have you performed work and to whom do you refer?

\_\_\_\_\_

\_\_\_\_\_

11. Have you performed work for the U. S. Government? \_\_\_\_\_ If so, when and to whom do you refer?

12. Have you ever performed any work for any other governmental agencies outside the State of Hawaii? \_\_\_\_\_ If so, when and to whom do you refer? \_\_\_\_\_



\_

Individual's Name	Present Position or Office	Years of Work Experience	Magnitude and Type of Work	In What Capacity?

### EQUIPMENT QUESTIONNAIRE

Su	bmitted by	<ul> <li>A Corporation</li> <li>A Partnership</li> <li>An Individual</li> </ul>						
Pri	Principal Office							
Th	The signatory of this questionnaire guarantees the truth and accuracy of all statements and of all answers to interrogatories hereinafter made							
1.	In what manner have you inspected this proposed work? Explain in detail.							
2.	Explain your plan or layout for performing the proposed work.							
3.	The work, if awarded to you, will have the personal supervision of whom?							
4.	Do you intend to do the hauling on the proposed work with your own force?	_ If so, give amount						
5.	If you intend to sublet the hauling or perform it through an agent, state amount of sub-co contract, and, if known, the name and address of sub-contractor or agent, amount and ty financial responsibility	pe of his equipment and						
6.	Do you intend to do grading on the proposed work with your own forces?	If so, give type of						

If you intend to sublet the grading or perform it through an agent, state amount of sub-contract or agent's contract, and, if known, the name and address of sub-contractor or agent, amount and type of his equipment and financial responsibility

\_\_\_\_\_ \_\_\_\_\_ 8. Do you intend to sublet any other portions of the work? \_\_\_\_\_ If so, state -amount of subcontract, and, if known, the name and address of the sub-contractor, amount and type of his equipment and financial responsibility \_\_\_\_\_ 9. From which sub-contractors or agents do you expect to require a bond? \_\_\_\_\_ \_\_\_\_\_ 

10. What equipment do you own that is available for the proposed work?

nt Location	Present I	Years of Service	Condition	Description, Size, Capacity, Etc.	Item	Quantity

11. What equipment do you intend to purchase for use on the proposed work, should the contract be awarded to you?

Quantity	Item	Description, Size, Capacity, Etc.	Approximate Cost

12. How and when will you pay for the equipment to be purchased?

13. Do you propose to rent any equipment for this work? \_\_\_\_\_\_ If so, state type, quantity and reasons for renting

. . . . . . . . . . . . . . . .

### FINANCIAL STATEMENT

	A Corporation
Submitted by	🛛 A Partnership
	🛛 An Individual
Principal Office	

The signatory of this questionnaire guarantees the truth and accuracy of all statements and of all answers to interrogatories hereinafter made

#### **BALANCE SHEET**

As of \_\_\_\_\_\_, 20\_\_\_\_\_

#### <u>Assets</u>

Current assets:	
Cash and cash equivalents (1)	\$
Short-term investments (2)	
Accounts receivable, net (3)	
Inventories (4)	
Costs and estimated earnings in excess of billings	
on uncompleted contracts (5)	
Prepaid expenses and other (6)	
Sub-Total Current Assets	
Property and equipment:	
Land (7)	
Buildings (8)	
Vehicles, machinery and equipment (9)	
Furniture and fixtures (10)	
Less accumulated depreciation	()
Sub-Total Net Property and Equipment	
Other assets:	
Cash surrender value of life insurance policies (11)	
Deposits and other (12)	
Sub-Total Other Assets	
Total Assets:	\$

### **BALANCE SHEET (Continued)**

### **Liabilities and Stockholder's Equity**

Current liabilities: Current portion of long-term debt (1) Accounts payable (2) Billings in excess of costs and estimated earnings on uncompleted contracts (3) Accrued liabilities and other (4) Sub-Total Current Liabilities	\$
Long-term debt, net of current portion (5) Sub-Total Liabilities & Long-term Debt:	\$
Stockholder's equity: Capital stock (6) Additional paid-in capital (7) Retained earnings Treasury stock (8) Sub-Total Stockholder's Equity	() \$
Total Liabilities and Stockholder's Equity	\$

### **DETAILS RELATIVE TO ASSETS**

### (1) Cash and cash equivalents:

	Financial Institutio			<u>ecount</u>		<u>Amount</u> \$
(2)	Short-term investments: <u>Type of Security</u>	\$	\$ _ \$ _	Unrealized <u>Gains</u>	Unrealized <u>Losses</u> \$ \$	\$ Estimated <u>Fair Value</u> \$ \$
(3)	Accounts receivable (list ma	jor debtors):				
	<u>Completed contracts</u> <u>Name</u>	Description	\$ _	Completion Date	Contract <u>Amount</u> \$	Amount <u>Receivable</u> \$
			- \$		\$	\$
	Other than completed contra	<u>cts</u>				
	Name	Description		<u>I</u>	Due Date	Amount <u>Receivable</u>
	Less allowance for doubtfor	ul accounts				) \$
(4)	Inventories					
	Description		\$	Cost	<u>Market Value</u> \$	Lower of Cost or Market Value \$
			\$		\$	\$

### **DETAILS RELATIVE TO ASSETS (Continued)**

(5)	Costs and	estimated earnings	in excess of bi	llings on unc	ompleted contracts Costs and	5	C	anto and Datimated
	<u>Name</u>	Description	Completion \$		Estimated Earnings to Date	_ \$_	Billings to Date	osts and Estimated Earnings in <u>Excess of Billings</u>
(6)		penses and other		\$	\$	\$_		\$
(0)							\$_	<u>Amount</u>
							\$	
(7)	Land							
	<u>D</u>	Description		Location			\$	Amount
							\$	
(8)	Buildings							
	<u>D</u>	Description		Location			\$_	Amount
							\$	
(9)	Vehicles, r	nachinery and equ	ipment					
			Descriptio	<u>n</u>			\$	<u>Amount</u>
							\$	
(10)	Furniture a	and fixtures	Description				\$.	<u>Amount</u>
							\$_	

### **DETAILS RELATIVE TO ASSETS (Continued)**

(11) Cash surrender value of life insurance policies

Key Employee	Insurance Company	Policy <u>Amount</u> \$	Paid-Up Additional <u>Insurance</u> \$	\$	CSV <u>Amount</u>
Less loans payable		\$	\$		() \$
(12) Deposits and other					
	Description		_	\$	Amount
				<u> </u>	

### DETAILS RELATIVE TO LIABILITIES AND STOCKHOLDER'S EQUITY

### (1) Current portion of long-term debt (maturing within 12 months)

	Lender	Description		Securit <u>Pledge</u>		Due Date	2	\$_	<u>Amount</u>
								- - -	
(2)	Accounts pay	vable (list major creditors)						\$ _	
	<u>Name</u>				\$	Past Due <u>Amour</u>		_\$_	Amount
					\$_			\$	
(3)	Billings in ex <u>Name</u>	cess of costs and estimated	Completion Date	Contract <u>Amount</u>	Cos Est <u>Earnin</u>	sts and	Billings to Date		Billings in excess of costs and Estimated Earnings \$
(4)	Accrued liabi	lities and other		\$	\$	\$			\$
		Descri	<u>ption</u>					\$	<u>Amount</u>
(5)	Long-term de	bt, net of current portion						\$	
	Lender	Description		Securit <u>Pledge</u>		Due Date	2	\$ <u> </u>	<u>Amount</u>
								\$ _	

### DETAILS RELATIVE TO LIABILITIES AND STOCKHOLDER'S EQUITY (Continued)

(6) Capital stock

Type of Stock	<u>Class</u>	No. of Shares <u>Authorized</u>	No. of Shares Issued and Outstanding	<u>Par V</u> \$	alue	<u>Amount</u> \$
						\$
(7) Additional paid-in capi	tal					
	Ī	Description			\$	<u>Amount</u>
					\$ _	
(8) Treasury stock						
<u>Type of Stock</u>		<u>Class</u>		lo. of <u>hares</u>	\$	<u>Cost</u>
					\$	

### STATEMENTS OF INCOME AND RETAINED EARNINGS

For the Years Ended	, 20	) and 20	
	20	20	
Contract revenues	\$	\$	_
Costs of contracts Gross income from contracts			
General and administrative expenses Income from operations			
Other income (expense) Income before income taxes			
Income taxes Net income			
Retained earnings, beginning of the year			
Retained earnings, end of the year	\$	\$	

If a comparation answer this	If a partnership, answer this	
If a corporation, answer this:	If a partnership, answer this:	
Capital paid in cash, \$	Date of organization	
When Incorporated	Date registered in Hawaii	
In what State	State whether partnership is general or limited	
Date registered in Hawaii		·
President's name	Name and address of partners:	Age
Vice-President's name		
Secretary's name		· _
Treasurer's name		
		-
The undersigned hereby declares: that the foregoing i partnership or corporation herein first named, as of the date h inducing the party to whom it is submitted to award the offe herein named is hereby authorized to supply such party with a NOTE: A partnership must give firm name and signatures of all partners. A corporation must give full corporate name, signature of official, and affix corporate seal.	herein first given; that this statement is for the experience a contract; and that any depository, vendor (	press purpose of
	for Individual	
STATE OF HAWAII		
COUNTY OF		
	being duly sworn, deposes and says that	t the foregoing
financial statement, taken from his books, is a true and accurate st answers to the foregoing interrogatories are true.	atement of his financial condition as of the date there	of and that the
Sworn to before me this	(Applicant must also sign her	e)
Notary Public		
Affidavit fo	or Partnership	
STATE OF HAWAII COUNTY OF		
	being duly sworn, deposes and say	ys that he is a
member of the firm of with the books of the said firm showing its financial condition: th firm, is a true and accurate statement of the financial condition foregoing interrogatories are true.	; and the tat the foregoing financial statement, taken from the b of the said firm as of the date thereof and that the	at he is familiar books of the said e answers to the
Sworn to before me this	(Members of firm must also s	ign here)
day of20	•	-
Notary Public		
Affidavit fo	or Corporation	
STATE OF HAWAII		
COUNTY OF		
of the	being duly sworn, deposes and	says that he is
of the	is familiar with the books of the said corporation show books of the said corporation, is a true and accurate	ving its financial statement of the
Sworn to before me this	(Officer must also sign here)	
1 0 00		
day of 20		
day of 20		

### **CORPORATE RESOLUTION** (Name of Corporation - Use Letterhead)

I, \_\_\_\_\_, Secretary of \_\_\_\_\_ Corporation, a \_\_\_\_\_\_ corporation, do hereby certify that the following is a full, true and correct copy of a resolution duly adopted by the Board of Directors of said Corporation, at its meeting duly called and held at the office of the Corporation located at

(address)

on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, at which a quorum was present and acting throughout; and that said resolution has not been modified, amended or rescinded and continues in full force and effect:

> "RESOLVED that any individual at the time holding the position of President or Vice President, be, and each of them hereby is, authorized to execute on behalf of the Corporation any bid, proposal or contract for the sale or rental of the products of the Corporation or for services to be performed by the Corporation and to execute any bond required by any such bid proposal or contract with the United States Government or the State of Hawaii or the City and County of Honolulu, or any County or Municipal Government of said State, or any department or subdivision of any of them."

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of

said \_\_\_\_\_ Corporation this \_\_\_\_\_ day of

, 20\_\_\_\_.

Secretary

(Names and Addresses of:) President Vice President Secretary

### EXHIBIT A

#### SURETY [BID] [PROPOSAL] BOND (11/17/98)

	Bond No
KNOW TO ALL I	BY THESE PRESENTS:
That we,	(Full Name or Legal Title of Offeror)
as Offeror, herei	nafter called Principal, and, (Name of Bonding Company)
as Surety, hereiı Surety	nafter called Surety, a corporation authorized to transact business as a
	awaii, are held and firmly bound unto, <i>(State/County Entity)</i> nafter called Owner, in the penal sum of
	(Required Amount of Bid Security)
Dollars (\$	) lawful manay of the United States of America, for the payment of

Dollars (\$\_\_\_\_\_\_), lawful money of the United States of America, for the payment of which sum well and truly to be made, the said Principal and the said Surety bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

#### WHEREAS:

The Principal has submitted an offer for \_\_\_\_\_

(Project by Number and Brief Description)

#### NOW, THEREFORE:

The condition of this obligation is such that if the Owner shall reject said offer, or in the alternate, accept the offer of the Principal and the Principal shall enter into a Contract with the Owner in accordance with the terms of such offer, and give such bond or bonds as may be specified in the solicitation or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof as specified in the solicitation then this obligation shall be null and void, otherwise to remain in full force and effect.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_,

(Seal)

Name of Principal (Offeror)

Signature

Title

(Seal)

Name of Surety

Signature

Title

### EXHIBIT B

#### PERFORMANCE BOND (SURETY) (6/21/07)

### KNOW TO ALL BY THESE PRESENTS:

hereinafter called Contract, which Contract is incorporated herein by reference and made a part hereof.

**NOW THEREFORE**, the condition of this obligation is such that:

If the Principal shall promptly and faithfully perform, and fully complete the Contract in strict accordance with the terms of the Contract as said Contract may be modified or amended from time to time; then this obligation shall be void; otherwise to remain in full force and effect.

Surety to this Bond hereby stipulates and agrees that no changes, extensions of time, alterations, or additions to the terms of the Contract, including the work to be performed thereunder, and the specifications or drawings accompanying same, shall in any way affect its obligation on this bond, and it does hereby waive notice of any such changes, extensions of time, alterations, or additions, and agrees that they shall become part of the Contract.

In the event of Default by the Principal, of the obligations under the Contract, then after written Notice of Default from the Obligee to the Surety and the Principal and subject to the limitation of the penal sum of this bond, Surety shall remedy the Default, or take over the work to be performed under the Contract and complete such work, or pay moneys to the Obligee in satisfaction of the surety's performance obligation on this bond.

Signed this	_ day of		,
	(Se	eal)	Name of Principal (Contractor)
		*	Signature Title
	(Se	eal)	Name of Surety
		*	Signature
			Title

\*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

### EXHIBIT C

### PERFORMANCE BOND

(11/17/98)

### KNOW TO ALL BY THESE PRESENTS:

That we, \_\_\_\_\_

(Full Legal Name and Street Address of Contractor)

as Contractor, hereinafter called Contractor, is held and firmly bound unto the

	_, its successors and assigns, as Obligee, hereinafter called
(State/County Entity)	
Obligee, in the amount of	

(Dollar Amount of Contract)

DOLLARS (\$\_\_\_\_\_\_), lawful money of the United States of America, for the payment of which to the said Obligee, well and truly to be made, Contractor binds itself, its heirs, executors, administrators, successors and assigns, firmly by these presents. Said amount is evidenced by:

Legal tender;

Share Certificate unconditionally assigned to or made payable at sight to

Description												 	_

. ر

Certificate of Deposit, No. \_\_\_\_\_, dated \_\_\_\_\_, issued by

drawn on \_\_\_\_\_

a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_\_

Cashier's Check No.	, dated	, issued
---------------------	---------	----------

by \_\_\_\_\_ drawn on

a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_\_

		, dated	
	by		······, ······························
	drawn on a bank, savings institution or creation Insurance Corporation or the Nationally assigned	tional Credit Union Administra	ation, payable at
			;
	Treasurer's Check No by	, dated	, issued
	drawn ona bank, savings institution or cre Insurance Corporation or the Na sight or unconditionally assigned	dit union insured by the Fede tional Credit Union Administra	ral Deposit ation, payable at
	Official Check No by	, dated	, issued
	drawn on a bank, savings institution or cre Insurance Corporation or the Na sight or unconditionally assigned	dit union insured by the Fede tional Credit Union Administra	ral Deposit ation, payable at
	Certified Check No accepted by a bank, savings ins Deposit Insurance Corporation of payable at sight or unconditiona	or the National Credit Union A	l by the Federal
WHEREAS:			
WHENE O.			

hereinafter	called Contra	ct, which	Contract i	s incorporated	herein by	y reference	and made	a part
hereof.								

### NOW, THEREFORE,

The condition of this obligation is such that, if Contractor shall promptly and faithfully perform the Contract in accordance with, in all respects, the stipulations, agreements, covenants and conditions of the Contract as it now exists or may be modified according to its terms, and shall deliver the Project to the Obligee, or to its successors or assigns, fully completed as in the Contract specified and free from all liens and claims and without further cost, expense or charge to the Obligee, its officers, agents, successors or assigns, free and harmless from all suits or actions of every nature and kind which may be brought for or on account of any injury or damage, direct or indirect, arising or growing out of the doing of said work or the repair or maintenance thereof or the manner of doing the same or the neglect of the Contractor or its agents or servants or from any other cause, then this obligation shall be void; otherwise it shall be and remain in full force and effect.

AND IT IS HEREBY STIPULATED AND AGREED that suit on this bond may be brought before a court of competent jurisdiction without a jury, and that the sum or sums specified in the said Contract as liquidated damages, if any, shall be forfeited to the Obligee, its successors or assigns, in the event of a breach of any, or all, or any part of, the covenants, agreements, conditions, or stipulations contained in the Contract or in this bond in accordance with the terms thereof.

The amount of this bond may be reduced by and to the extent of any payment or payments made in good faith hereunder.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_,

(Seal)

Name of Contractor

Signature

Title

\*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

### EXHIBIT D

#### LABOR AND MATERIAL PAYMENT BOND (SURETY) (6/21/07)

#### **KNOW TO ALL BY THESE PRESENTS:**

That \_\_\_\_\_

(Full Legal Name and Street Address of Contractor)

as Contractor, hereinafter called Principal, and

(Name and Street Address of Bonding Company) as Surety, hereinafter called Surety, a corporation(s) authorized to transact business as a surety in the State of Hawaii, are held and firmly bound unto the \_\_\_\_\_\_, (State/County Entity)

its successors and assigns, hereinafter called Obligee, in the amount of

Dollars (\$), to which payment Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the above-bound Principal has signed Contract with the Obligee on for the following project:

hereinafter called Contract, which Contract is incorporated herein by reference and made a part hereof.

**NOW THEREFORE**, the condition of this obligation is such that if the Principal shall promptly make payment to any Claimant, as hereinafter defined, for all labor and materials supplied to the Principal for use in the performance of the Contract, then this obligation shall be void: otherwise to remain in full force and effect.

1. Surety to this Bond hereby stipulates and agrees that no changes, extensions of time, alterations, or additions to the terms of the Contract, including the work to be performed thereunder, and the specifications or drawings accompanying same, shall in any way affect its obligation on this bond, and it does hereby waive notice of any such changes, extensions of time, alterations, or additions, and agrees that they shall become part of the Contract.

A "Claimant" shall be defined herein as any person who has furnished labor or materials 2. to the Principal for the work provided in the Contract.

Every Claimant who has not been paid amounts due for labor and materials furnished for work provided in the Contract may institute an action against the Principal and its Surety on this bond at the time and in the manner prescribed in Section 103D-324, Hawaii Revised Statutes, and have the rights and claims adjudicated in the action, and judgment rendered thereon; subject to the Obligee's priority on this bond. If the full amount of the liability of the Surety on this bond is insufficient to pay the full amount of the claims, then after paying the full amount due the Obligee, the remainder shall be distributed pro rata among the claimants.

Signed this	_ day of	,
	(Seal)	Name of Principal (Contractor)
		* Signature Title
	(Seal)	Name of Surety
		* Signature
		Title

### \*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

### EXHIBIT E

#### LABOR AND MATERIAL PAYMENT BOND (11/17/98)

### **KNOW TO ALL BY THESE PRESENTS:**

as Contractor, hereinafter called Contractor, is held and firmly bound unto the

	, its successors an	d assigns, as Obligee, h	nereinafter called
(State/County Entity)			
Obligee, in the amount of			
	(Dollar Amount of	Contract)	
DOLLARS (\$ payment of which to the said Oblinheirs, executors, administrators, s amount is evidenced by:	gee, well and truly t	to be made, Contractor b	oinds itself, its
Legal tender;			
Share Certificate u	nconditionally assig	gned to or made payable	e at sight to
Description			
Certificate of Depo	sit, No	, dated	, issued by
Insurance Corpora	tion or the National	ion insured by the Fede Credit Union Administra	ation, payable at
Cashier's Check N	0	, dated	, issued by
Insurance Corpora	tion or the National	ion insured by the Fede Credit Union Administra	ation, payable at
Teller's Check No.		, dated	; , issued by

a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_\_

Treasurer's Check No. \_\_\_\_\_, dated \_\_\_\_\_, issued by

drawn on

a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_\_

Official Check No. \_\_\_\_\_, dated \_\_\_\_\_, issued by

drawn on \_\_\_\_\_

a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_\_

Certified Check No. \_\_\_\_\_, dated \_\_\_\_\_, accepted by a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to \_\_\_\_\_

#### WHEREAS:

The Contractor has by written agreement dated \_\_\_\_\_\_ entered into a contract with Obligee for the following Project: \_\_\_\_\_\_

hereinafter called Contract, which Contract is incorporated herein by reference and made a part hereof.

#### NOW, THEREFORE,

The condition of this obligation is such that, if Contractor shall promptly and faithfully perform the Contract in accordance with, in all respects, the stipulations, agreements, covenants and conditions of the Contract as it now exists or may be modified according to its terms, free from all liens and claims and without further cost, expense or charge to the Obligee, its officers, agents, successors or assigns, free and harmless from all suits or actions of every

nature and kind which may be brought for or on account of any injury or damage, direct or indirect, arising or growing out of the doing of said work or the repair or maintenance thereof or the manner of doing the same or the neglect of the Contractor or its agents or servants or the improper performance of the Contract by the Contractor or its agents or servants or from any other cause, and shall promptly pay all persons supplying labor and materials for the performance of the Contract, then this obligation shall be void; otherwise it shall be and remain in full force and effect.

AND IT IS HEREBY STIPULATED AND AGREED that suit on this bond may be brought before a court of competent jurisdiction without a jury, and that the sum or sums specified in the said Contract as liquidated damages, if any, shall be forfeited to the Obligee, its successors or assigns, in the event of a breach of any, or all, or any part of, the covenants, agreements, conditions, or stipulations contained in the Contract or in this bond in accordance with the terms thereof.

**AND IT IS HEREBY STIPULATED AND AGREED** that this bond shall inure to the benefit of any and all persons entitled to file claims for labor performed or materials furnished in said work so as to give any and all such persons a right of action as contemplated by Sections 103D-324(d) and 103D-324(e), Hawaii Revised Statutes.

The amount of this bond shall be reduced by and to the extent of any payment or payments made in good faith hereunder, inclusive of the payment of mechanics' liens which may be filed of record against the Project, whether or not claim for the amount of such lien be presented under and against this bond.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_,

(Seal)

Name of Contractor

Signature

Title

\*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

#### EXHIBIT G

### PERFORMANCE BOND (SURETY) FOR SUPPLEMENTAL AGREEMENT FOR GOODS AND SERVICES (11/17/98)

#### KNOW TO ALL BY THESE PRESENTS:

That \_\_\_\_\_

(Full Legal Name and Street Address of Contractor)

as Contractor, hereinafter called Principal, and \_\_\_\_\_

(Name and Street Address of Bonding Company)

as Surety, hereinafter called Surety, a corporation(s) authorized to transact business as a surety in the State of Hawaii, are held and firmly bound unto the \_\_\_\_\_\_,

(State/County Entity)

its successors and assigns, hereinafter called Obligee, in the amount of

DOLLARS (\$\_\_\_\_\_), to which payment Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

hereinafter collectively called Contract, which Contract is incorporated herein by reference and made a part hereof.

NOW THEREFORE, the condition of this obligation is such that:

If the Principal shall promptly and faithfully perform, and fully complete the Contract in strict accordance with the terms of the Contract as said Contract may be modified or amended from time to time; then this obligation shall be void; otherwise to remain in full force and effect. Surety to this Bond hereby stipulates and agrees that no changes, extensions of time, alterations, or additions to the terms of the Contract, including the work to be performed thereunder, and the specifications or drawings accompanying same, shall in any way affect its obligation on this bond, and it does hereby waive notice of any such changes, extensions of time, alterations, or additions, and agrees that they shall become part of the Contract.

In the event of Default by the Principal, of the obligations under the Contract, then after written Notice of Default from the Obligee to the Surety and the Principal, Surety shall either remedy the Default, or take over the work to be performed under the Contract and complete such work, subject, however, to the limitation of the penal sum of this bond.

Signed this	_ day of	,
	(Seal)	Name of Principal (Contractor)
		* Signature
		Title
	(Seal)	Name of Surety
		* Signature
		Title

### \*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

#### EXHIBIT H

#### PERFORMANCE BOND FOR SUPPLEMENTAL AGREEMENT FOR GOODS AND SERVICES (11/17/98)

#### **KNOW TO ALL BY THESE PRESENTS:**

That we, \_\_\_\_\_

(Full Legal Name and Street Address of Contractor) as Contractor, hereinafter called Contractor, is held and firmly bound unto the

\_\_\_\_\_, its successors and assigns, as Obligee, hereinafter called Obligee,

(State/County Entity) in the amount of \_\_\_\_\_

(Dollar Amount of Contract)
\_\_\_\_\_), lawful money of the United States of America, for the DOLLARS (\$ payment of which to the said Obligee, well and truly to be made, Contractor binds itself, its heirs, executors, administrators, successors and assigns, firmly by these presents. Said amount is evidenced by:

Legal tender;

Share Certificate unconditionally assigned to or made payable at sight to

Description		, ,			
Certificate of Deposit, No		issued			
drawn on		······································			
a bank, savings institution or credi Insurance Corporation or the Nationally assigned to a signature of the second signature of the second sec	onal Credit Union Administration,	payable at			
	· · · · · · · · · · · · · · · · · · ·				
Cashier's Check No	, dated	, drawn			
on a bank, savings institution or credit union insured by the Federal Deposit Insurance Corporation or the National Credit Union Administration, payable at sight or unconditionally assigned to					
Teller's Check No					
on a bank, savings institution or credi Insurance Corporation or the Nationally assigned to sight or unconditionally assigned to	onal Credit Union Administration,	payable at			

:

	Treasurer's Check No.	, dated	, drawn
	on		<b>,</b>
	Insurance Corporation or the Na	edit union insured by the Federal De ational Credit Union Administration, d to	payable at
			,
		, dated	
	Insurance Corporation or the Na	edit union insured by the Federal De ational Credit Union Administration, d to	payable at
			,
		, dated titution or credit union insured by th	
		or the National Credit Union Admini Ily assigned to	
			;
WHEREAS:			

The Contractor has by written agreement dated \_\_\_\_\_\_ entered into a contract with Obligee for the following Project: \_\_\_\_\_\_

and entered into Supplemental Agreement No.	, dated	for the period
	; hereinafter col	lectively called Contract,
which Contract is incorporated herein by reference	and made a part he	reof.

### NOW, THEREFORE,

The condition of this obligation is such that, if Contractor shall promptly and faithfully perform the Contract in accordance with, in all respects, the stipulations, agreements, covenants and conditions of the Contract as it now exists or may be modified according to its terms, and shall deliver the Project to the Obligee, or to its successors or assigns, fully completed as in the Contract specified and free from all liens and claims and without further cost, expense or charge to the Obligee, its officers, agents, successors or assigns, free and harmless from all suits or actions of every nature and kind which may be brought for or on account of any injury or damage, direct or indirect, arising or growing out of the doing of said work or the repair or maintenance thereof or the manner of doing the same or the neglect of the Contractor or its agents or servants or from any other cause, then this obligation shall be void; otherwise it shall be and remain in full force and effect.

AND IT IS HEREBY STIPULATED AND AGREED that suit on this bond may be brought before a court of competent jurisdiction without a jury, and that the sum or sums specified in the said Contract as liquidated damages, if any, shall be forfeited to the Obligee, its successors or assigns, in the event of a breach of any, or all, or any part of, the covenants, agreements, conditions, or stipulations contained in the Contract or in this bond in accordance with the terms thereof. The amount of this bond may be reduced by and to the extent of any payment or payments made in good faith hereunder.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_,

(Seal)

Name of Contractor

Signature

Title

\*

#### \*ALL SIGNATURES MUST BE ACKNOWLEDGED BY A NOTARY PUBLIC

### EXHIBIT I

### CONTRACTOR ACKNOWLEDGMENT

# [FOR USE WITH PERFORMANCE AND PAYMENT BONDS] (11/12/97)

### CONTRACTOR ACKNOWLEDGMENT:

STATE OF			)
_		: SS.	_,
	_ COUNTY OF _		_)

	On this _	day of		_, 19	, before me
appeared		and			
to me known	n to be the p	person(s) described in and,	who, being by	y me duly	sworn, did say that
he/she/they	is/are		and	•	· •
of					

the Contractor named in the foregoing instrument, and that he/she/they is/are authorized to sign said instrument in behalf of the Contractor, and acknowledges that he/she/they executed said instrument as the free act and deed of the Contractor.

(Notary Seal)

Notary Public

State of \_\_\_\_\_

My commission expires: \_\_\_\_\_

### EXHIBIT J

### SURETY ACKNOWLEDGMENT

# [FOR USE WITH SURETY PERFORMANCE AND PAYMENT BONDS] (11/12/97)

### SURETY ACKNOWLEDGMENT:

STATE OF \_\_\_\_\_\_)
: SS.
\_\_\_\_COUNTY OF \_\_\_\_\_)

On this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 19\_\_\_\_, before me personally came to me known to be the person described in and, who, being by me, did depose and say that \_\_\_\_\_ resides in \_\_\_\_\_\_; that \_\_\_\_\_ is the Attorney-in-Fact of \_\_\_\_\_\_ the corporation described in and which executed the attached instrument; that \_\_\_\_\_ knows corporate seal of the said corporation; that the seal affixed to the said instrument is such corporate seal; and that it was so affixed by order of the Board of Directors of the said corporation; and that \_\_\_\_\_\_ signed \_\_\_\_\_\_ name thereto by like order.

(Notary Seal)

Notary Public

State of \_\_\_\_\_

My commission expires: \_\_\_\_\_

## FORM 1

### CERTIFICATION OF BIDDER'S PARTICIPATION IN APPROVED APPRENTICESHIP PROGRAM UNDER ACT 17

Ι.	Bidder's Identifying Information							
	A. Legal Business Name:							
	B. Project Bid Title & Reference No.:							
	C. Contact Person's Name:							
	1. Phone No.:	2. E-Mail:						
II.	Apprenticeable Trades To Be Employed* A. (List)	B. Apprenticeship Sponsor* (One Sponsor Per Form)	C. No. Enrolled (# of apprentices currently enrolled as of bidder's request date)	D. No. Completed (# of apprentices who completed the apprenticeship program in the 12 months prior to request date)				
	1.			prior to request date)				
	2.							
	3.							
	4.							
	5.							
	6.							
.	Bidder's Certification							
	I certify that the above information is accurate to the best of my knowledge. I understand that my willful misstatement of facts may cause forfeiture of the preference under Act 17 and may result in criminal action. I give permission for outside sources to be contacted and for them to disclose any information necessary to verify the bidder's preference.          A. Name (Type)       B. Title							
	C. Signature (original signature required) D. Date							
IV.	Apprenticeship Sponsor's Contact Information							
	A. Training Coordinator's Name:							
	B. Address:							
	C. Phone No.:	D. E-Mail:	E. Fa	IX No:				
V.	Apprenticeship Program Sponsor's Certification							
	I certify that the above information is accurate to the best of my k							
	in criminal action. I give permission for outside sources to be cor	ntacted and for them to disclose any information nece	essary to verify the bidder's preference	e under Act 17.				
	A. Name of Authorized Official		B. Title					
	C. Signature (original signature required)		D. Date					
*	Name of Apprenticeable Trade and Apprenticeship Sponsor mus	t be the same as recorded in the List of Construction	Trades in Registered					

Apprenticeship Programs that is posted on the State Department of Labor and Industrial Relations website.

# MONTHLY REPORT OF CONTRACTOR'S PARTICIPATION IN APPROVED APPRENTICESHIP PROGRAM UNDER ACT 17

Ι.	. Contractor's Identifying Information			II	II. Reporting Period						
	A. Legal Business Name:						A.	Month:		В.	Year:
	B. Project Contract Title & Reference No.:								-		
	C. Contact Person's Name:										
	1. Phone No.:2. E-Mail:										
III.	Apprenticeship Program (Complete a separate form for <i>each</i> apprenticeship										
	A. Contractor was a party to an apprenticeship program or programs with the following sponsor: (Give sponsor's name.)*	В.	Was	the c	ontra	ctor a p	oarty t	o the program du	uring the	enti	ire report month?
			1.	Yes							
			2.	No		If NO,	state a	pplicable period and	d why (ma	iy be s	subject to sanctions.)
IV.	Contractor's Certification										
	I certify that the above information is accurate to the best of my knowledge. I understand the result in criminal action. I give permission for outside sources to be contacted and for them										der Act 17 and may
	A. Name (Type)					В. Т	ītle				
	C. Signature (original signature required)					D. D	)ate				
V.	Apprenticeship Sponsor's Contact Information										
	A. Training Coordinator's Name:										
	B. Address:										
	C. Phone No.: D. E-Mail:							E. Fax	x No:		
VI.	Apprenticeship Program Sponsor's Certification										
	I certify that the above information is accurate to the best of my knowledge. I understand the in criminal action. I give permission for outside sources to be contacted and for them to discuss the contacted and for the conta										
	A. Name of Authorized Official					B. T	itle				
	C. Signature (original signature required)					D. D	Date				
*	Name of Apprenticeship Sponsor must be the <i>same</i> as recorded in the List of Construction	Trade	s in R	eaistere	ed Ap	rentices	hip Pro	grams that			

Name of Apprenticeship Sponsor must be the *same* as recorded in the List of Construction Trades in Registered Apprenticeship Programs that is posted on the State Department of Labor and Industrial Relations website.

### CERTIFICATION OF COMPLIANCE FOR EMPLOYMENT OF STATE RESIDENTS HRS CHAPTER 103B, AS AMENDED BY ACT 192, SLH 2011

Project Title:	
Agency Project No:	
Contract No.:	
of Hawaii 2011–Employment of State Rehereby certify under oath, that I am an offor the Project Contract indicated above, compliance with HRS Chapter 103B, as	Chapter103B, as amended by Act 192, Session Laws esidents on Construction Procurement Contracts, I officer of and 
	☐ I am an officer of the <b>Contractor</b> for this contract.
CORPORATE SEAL	☐ I am an officer of a Subcontractor for this contract.
	(Name of Company)
	(Signature)
	(Print Name)
	(Print Title)
Subscribed and sworn to me before this day of, 2011.	Doc. Date:  # of Pages  1 <sup>st</sup> Circuit    Notary Name:     Doc. Description:
Notary Public, 1 <sup>st</sup> Circuit, State of Hawai'i My commission expires:	
	Notary Signature Date NOTARY CERTIFICATION

**EXHIBIT 2**